



贸易摩擦，冷战，还是热战？ ——2019年中美关系将如何演绎

主讲人：

黄劲文

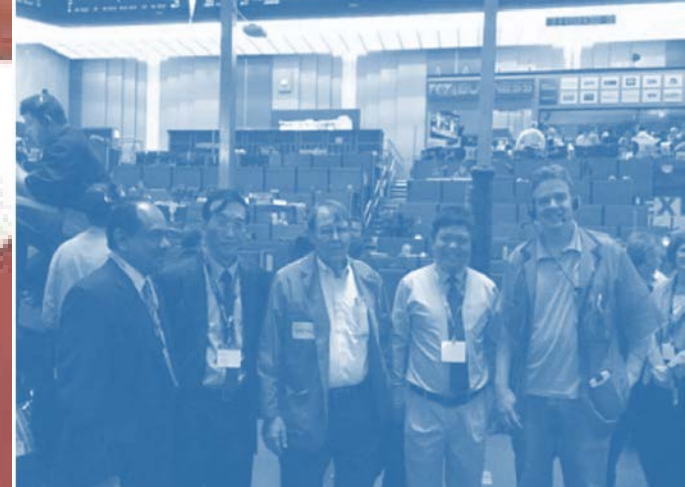
芝华数据/Digital Future CEO

芝加哥商品交易所(CME Group)前战略总监

美国注册金融分析师CFA

芝加哥大学MBA

中部芝加哥/圣路易斯市跨年考察
最新美国民意草根调研分享



敏感时政话题 Sensitive Subject

口头交流为主



照片插图为辅

- 个人背景介绍
- 12/21-01/03 美国芝加哥/圣路易斯考察见闻
- 对学界、商界和民间的草根调研
- 怎么看待特朗普？
- 2020年美国总统大选
- 中美关系未来走势的沙盘推演
- 2019年的全球资产配置投资机会



黄劲文 Jim Huang, CFA

- 二十年国际金融市场资深管理经验，历任路透社金融数据分析师（1998-2000），CME集团（芝加哥商品交易所）信息产品部高级经理（2001-2006）及战略规划部总监（2007-2011）
- 参与开发CME集团的商业智能BI系统 InfoSource，使大数据成为交易所管理层重要的决策支持工具
- 2006年获得美国注册金融分析师CFA认证
- 师从诺贝尔经济学大师尤金法马教授，发表了关于期货市场流动性的实证研究论文，以此开创了交易所流动性战略管理的先河。
- 2012年回国创立芝华数据，专注农产品大数据和金融创新的平台

敏感时政话题 Sensitive Subject

回头交流为主



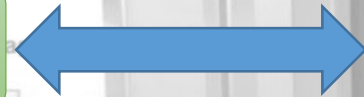
照片插图为辅

12/21-01/03 美国芝加哥/圣路易斯考察见闻

- ❑ 12/22, 周六, 联邦政府关门 (DMV, Missouri History Museum, Gateway Arch)
- ❑ Christmas Sales (St. Louis Galleries, Outlet malls, TJ Max, Wal-Mart, Dollar stores, Chicago Magnificent Mile)
- ❑ Restaurants and Bars (Buffalo Wild Wings, Russian Tea Time, McDonald's, Starbuck, Buffet at Ameristar Casino)
- ❑ Movie theaters
- ❑ Airlines, Highway travel and Car rental
- ❑ Gasoline Prices
- ❑ Border security (entering and leaving the US)

敏感时政话题 Sensitive Subject

回头交流为主



照片插图为辅

对学界、商界和民间的草根调研

□ 学界左倾

- University of Chicago, New York University, Washington University, University of Wisconsin, Southern Illinois University in Edwardsville, Eastern Illinois University

□ 商家务实

- 餐馆老板、租车行经理、加油站经理、Outlet 商店经理

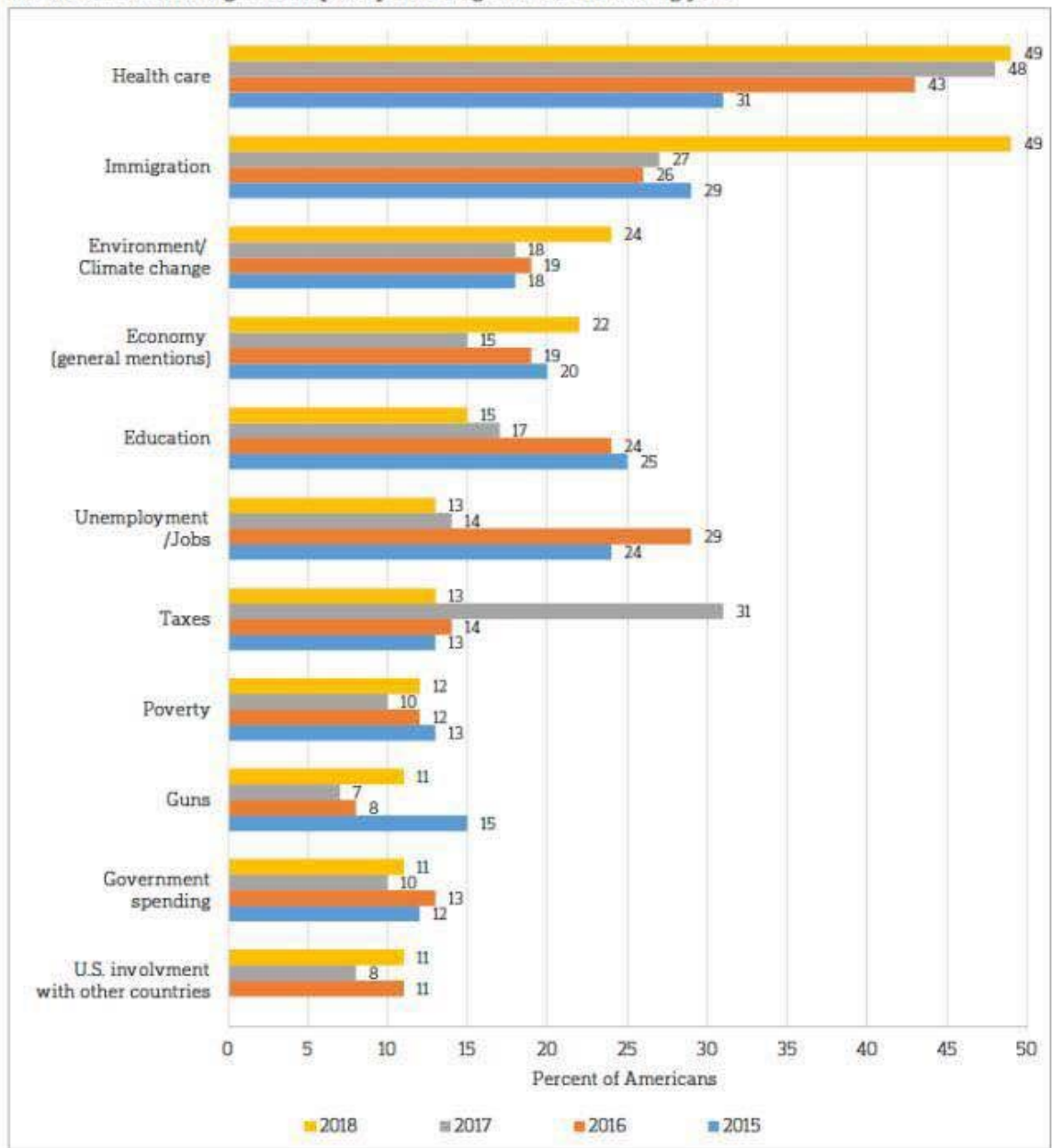
□ 民间漠然

- 蓝领工人、教师、餐馆侍应生、沃尔玛导购员、退休老人

□ 美国人：理想主义情怀和务实精神并重的民族

At the end of 2017, taxes were a top concern for 31 percent; mentioned by only 13 percent in 2018. The 2017 survey was conducted while Congress was debating and voting on the Republican tax reform bill.

Health care and immigration top the public's agenda for the coming year.



2019年1月3日美国圣路易斯市87号无铅汽油价格：\$1.859美元/加仑。
 折算： $1.859 \times 6.85 \div 3.785 = \text{RMB } 3.36 \text{元 / 升}$



Tweet



Donald J. Trump
 @realDonaldTrump

Do you think it's just luck that gas prices are so low, and falling? Low gas prices are like another Tax Cut!

5:39 PM · 1/1/19 · [Twitter for iPhone](#)

23.6K Retweets 118K Likes





Trump



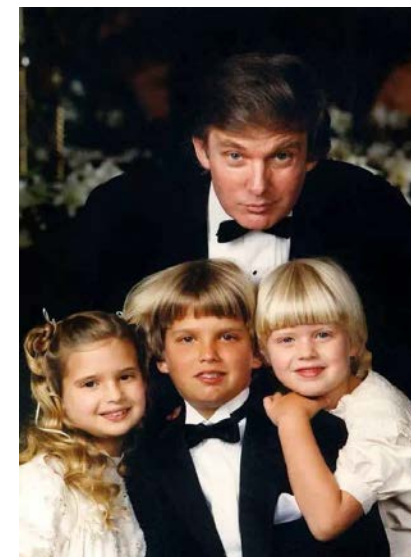
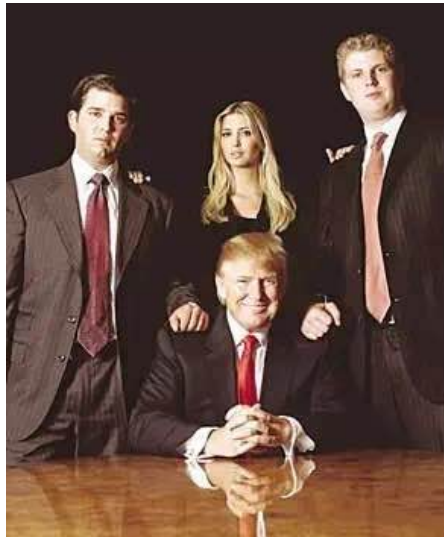
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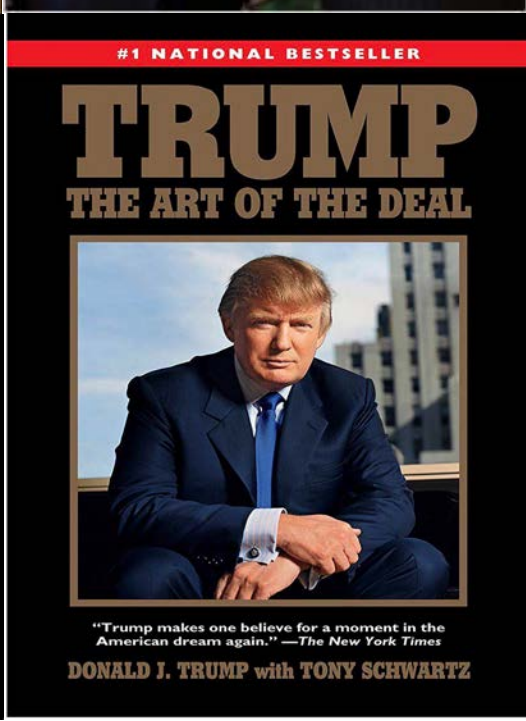
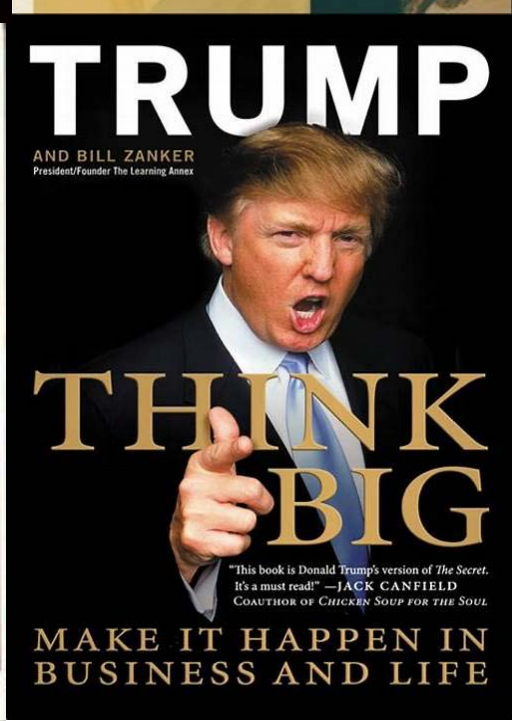
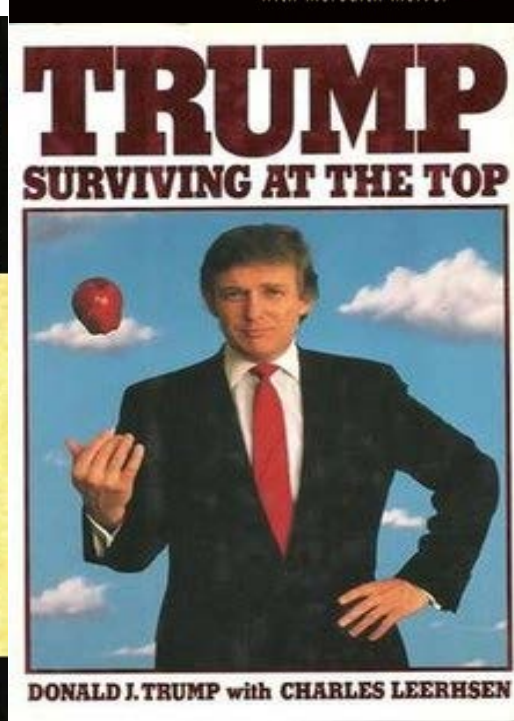
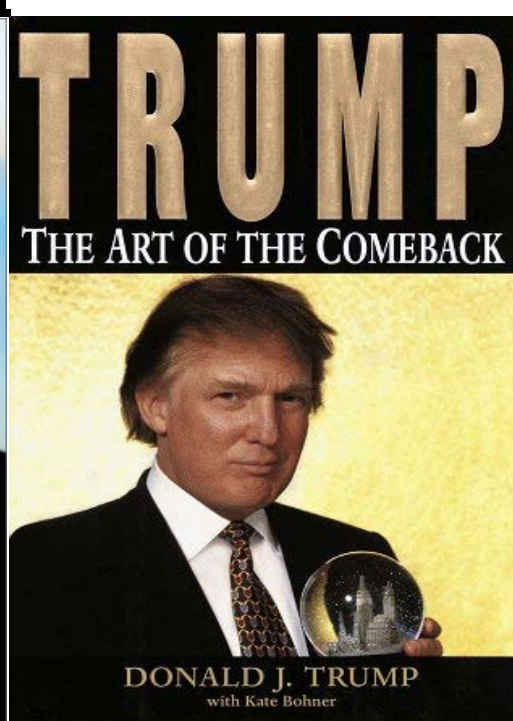
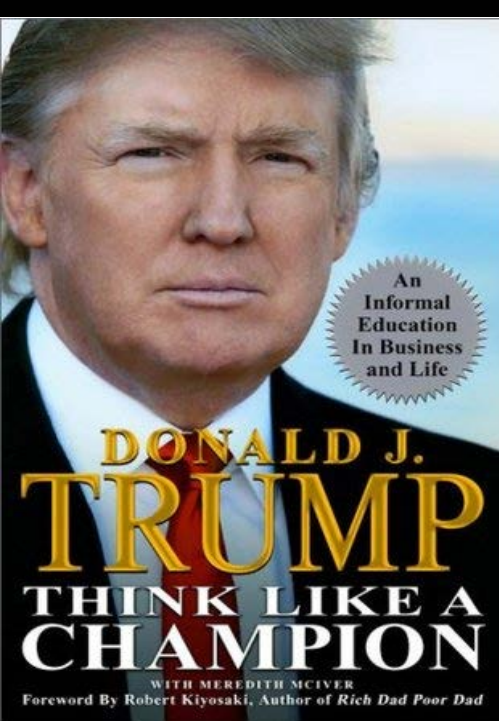
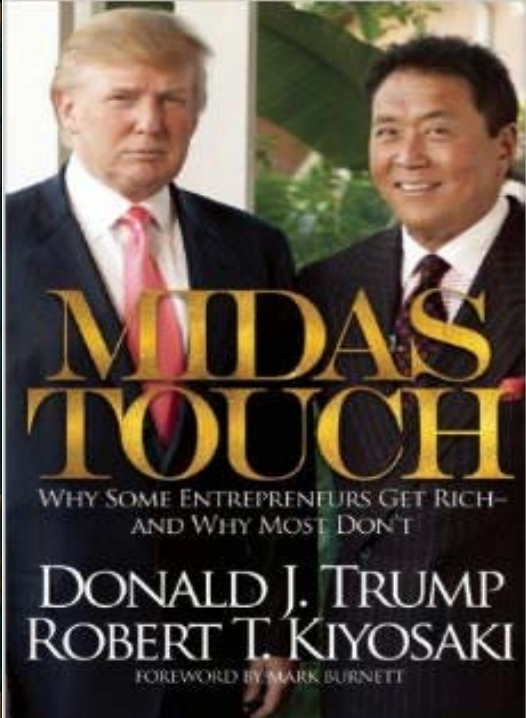
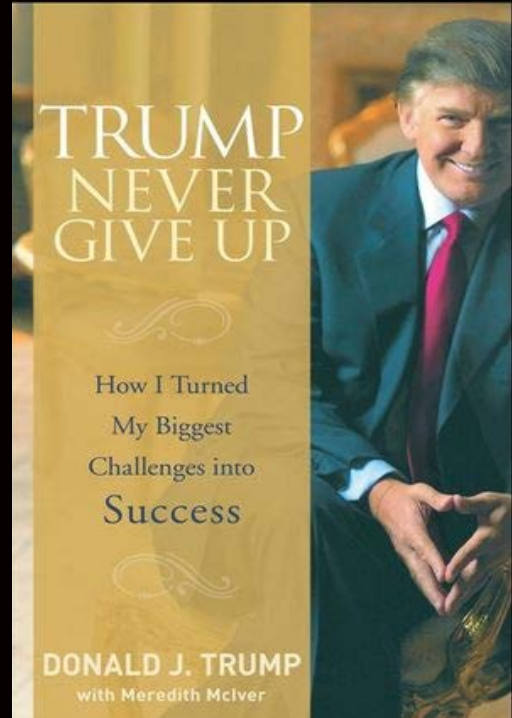
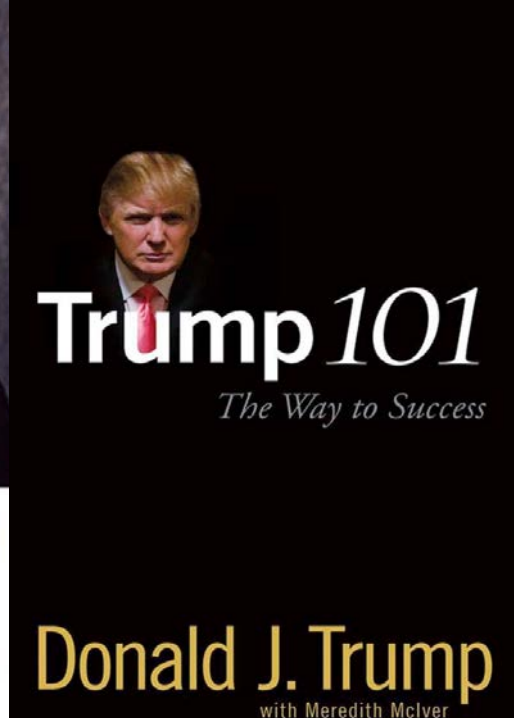
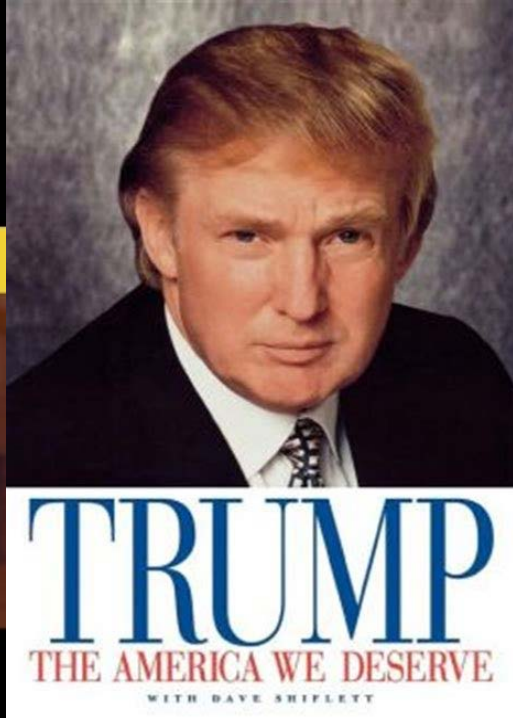
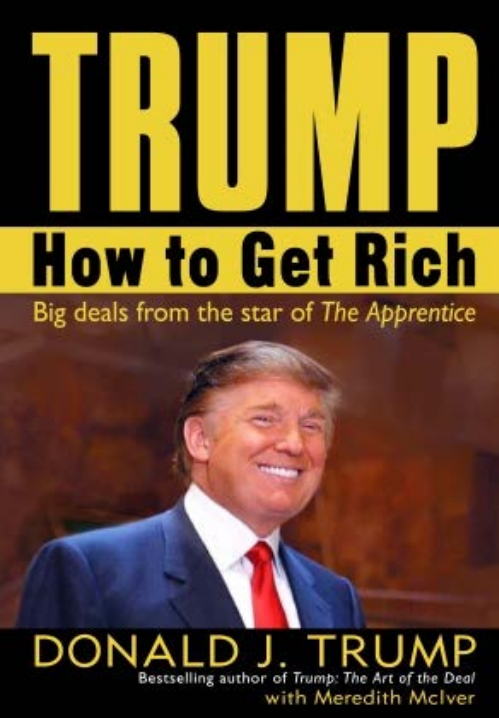
Joke



Donald J. Trump, the 45th President of the United States









THE
WALL
IS
COMING





Donald J. Trump ✓

@realDonaldTrump

45th President of the United States of America 🇺🇸

Washington, DC

[Instagram.com/realDonaldTrump](https://www.instagram.com/realDonaldTrump)

Joined March 2009

45 Following 57.1M Followers



Followed by 美国之音中文网, Vice President Mike Pence, China US Focus, and 17 others

Tweets Tweets & replies Media Likes



Donald J. Trump ✓ @realDonaldTrump · 4h ·
When I took the Oath of Office....



1M views

11.8K 14.8K 49.8K



Tweets Tweets & replies Media Likes



Donald J. Trump ✓ @realDonaldTrump · 1d ·
Gave an OFF THE RECORD luncheon, somewhat of a White House tradition or custom, to network anchors yesterday - and they quickly leaked the contents of the meeting. Who would believe how bad it has gotten with the mainstream media, which has gone totally bonkers!

22.9K 25.8K 116K



Donald J. Trump ✓ @realDonaldTrump · 1d ·
The Mainstream Media has NEVER been more dishonest than it is now. NBC and MSNBC are going Crazy. They report stories, purposely, the exact opposite of the facts. They are truly the Opposition Party working with the Dems. May even be worse than Fake News CNN, if that is possible!

29.7K 30.5K 119K



Donald J. Trump ✓ @realDonaldTrump · 1d ·
Just left a meeting with Chuck and Nancy, a total waste of time. I asked what is going to happen in 30 days if I quickly open things up, are you going to approve Border Security which includes a Wall or Steel Barrier? Nancy said, NO. I said, bye, nothing else works!

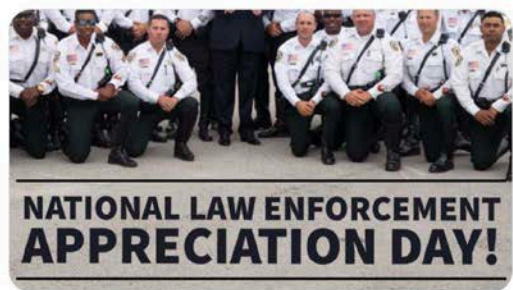
120K 56.8K 246K



Tweets Tweets & replies Media Likes



Donald J. Trump ✓ @realDonaldTrump · 1d ·
Thank you to all of America's brave police, deputies, sheriffs, and federal law enforcement on National Law Enforcement Appreciation Day! We love you and will always support you.



11.6K 26.7K 114K



Donald J. Trump ✓ @realDonaldTrump · 1d ·
Billions of dollars are sent to the State of California for Forest fires that, with proper Forest Management, would never happen. Unless they get their act together, which is unlikely, I have ordered FEMA to send no more money. It is a disgraceful situation in lives & money!

61.7K 27.7K 123K



Donald J. Trump ✓ @realDonaldTrump ·
Our Country is doing so well in so many ways. Great jobs numbers, with a record



Tweets Tweets & replies Media Likes



Donald J. Trump ✓ @realDonaldTrump · 1d ·
Our Country is doing so well in so many ways. Great jobs numbers, with a record setting December. We are rebuilding our military. Vets finally have Choice & Accountability. Economy & GDP are strong. Tax & Reg cuts historic. Trade deals great. But we MUST fix our Southern Border!

30.1K 32.8K 159K



Donald J. Trump ✓ @realDonaldTrump · 2d ·
Thank you for sooooo many nice comments regarding my Oval Office speech. A very interesting experience!

71.5K 34.5K 228K



REPLAY 4.9M viewers 3:15

From The White House @WhiteH

47.2K 37.9K 145K

8:59



9:00



9:01



10:35



Thread

6,484 12.8K 51.7K

**Donald J. Trump**
@realDonaldTrump

....I am doing exactly what I pledged to do, and what I was elected to do by the citizens of our great Country. Just as I promised, I am fighting for YOU!

6:19 AM · 1/15/19 · [Twitter for iPhone](#)**14.3K** Retweets **57.6K** Likes**Q** @WeAreOne_Q · 2hReplying to [@realDonaldTrump](#)

Keeping to your promises is what the American people want in a leader - That is why WE THE PEOPLE elected you. Restore our Great Country!

#QAnon #WWG1WGA

594 548 2,299

Tweet your reply



Thread

**Donald J. Trump**
@realDonaldTrump

For decades, politicians promised to secure the border, fix our trade deals, bring back our factories, get tough on China, move the Embassy to Jerusalem, make NATO pay their fair share, and so much else - only to do NOTHING (or worse)....

6:19 AM · 1/15/19 · [Twitter for iPhone](#)**12.8K** Retweets **51.8K** Likes

Donald J. Trump @realDonaldTrump · 2h
....I am doing exactly what I pledged to do, and what I was elected to do by the citizens of our great Country. Just as I promised, I am fighting for YOU!

19.5K 14.3K 57.7K

Tweet your reply



Tweet

**Donald J. Trump**
@realDonaldTrump

Getting ready to go on stage at the [#AFBF100](#) in New Orleans - packed house! I will try and match the great game played yesterday by the New Orleans Saints and their incredible QB Drew Brees. People here are very excited by the team. Going on stage now!

American Farm Bureau @FarmBureau
We look forward to welcoming President @realDonaldTrump at our 100th Annual Convention today! #AFBF19 #AFBF100

2:44 AM · 1/15/19 · [Twitter for iPhone](#)**9,713** Retweets **45K** Likes

Tweet your reply



Tweet

**Donald J. Trump**
@realDonaldTrump

Spoke w/ President Erdogan of Turkey to advise where we stand on all matters including our last two weeks of success in fighting the remnants of ISIS, and 20 mile safe zone. Also spoke about economic development between the U.S. & Turkey - great potential to substantially expand!

6:12 AM · 1/15/19 · [Twitter for iPhone](#)**9,215** Retweets **40.9K** Likes

Tweet your reply



3:01

4G

3:02

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes



Donald J. Trump

@realDonaldTrump · 4h

We lose 300 Americans a week, 90% of which comes through the Southern Border. These numbers will be DRASTICALLY REDUCED if we have a Wall!

27.6K 13.2K 56.3K



Donald J. Trump

@realDonaldTrump · 5h

Will be interviewed at the Border by @seanhannity on @FoxNews tonight at 9:00. Enjoy!

12.2K 8,370 41.4K



Donald J. Trump

@realDonaldTrump · 5h

Dear Diary...

Jim Acosta

@Acosta

The steel slats don't run the entire length of the border in the McAllen area. We found one part where there is a chain link fence. Occasionally migrants come thru but residents say their community is quite safe.





Donald J. Trump

@realDonaldTrump · 8h

From the Southern Border....



1.7M views



Senate Republicans

@Senat... · 13h

Why do we need border security? This is why. These are the facts.

#SecureOurBorder





Donald J. Trump

@realDonaldTrump · 17h

Getting ready to leave for the Great State of Texas! #MAGA

13.4K 14.2K 90.8K



Donald J. Trump

@realDonaldTrump · 17h

"Great support for Border Security and the Wall." @foxandfriends Even greater than anyone would know! "Presidents supporters do not want him to cave." @SteveDoocy I won't!

16.2K 17.2K 80K



Donald J. Trump

@realDonaldTrump · 17h

There is GREAT unity with the Republicans in the House and Senate, despite the Fake News Media working in overdrive to make the story look otherwise. The Opposition Party & the Dems know we must have Strong Border Security, but don't want to give "Trump" another one of many wins!

15.6K 17.5K 77.7K



Donald J. Trump

@realDonaldTrump · 17h

Cryin Chuck told his favorite lie when he used his standard sound bite that I "slammed the table & walked out of the room. He had a temper tantrum."

Because I know he would say that and



Donald J. Trump Retweeted

Dan Bongino

@dbongino · 1d

New Poll: Vast Majority of Voters Believe There is "Crisis" or "Problem" at U.S. Border



New Poll: Vast Majority of Voters Believe There is "Crisis" or "Problem... bongino.com

11.7K 16.4K 54.6K



Donald J. Trump Retweeted

Charlie Kirk

@charliekirk11 · 2d

Governor Ron DeSantis suspends the horrible Sheriff Scott Israel who is largely responsible for the errors leading up to Parkland Shooting

A man of action, on his first day going after the cowards of Broward!

2,702 16.3K 61K

3:03

4G

3:03

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes

3:02

4G

3:21

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes



Donald J. Trump

@realDonaldTrump

· 12h

Because of the Democrats intransigence on Border Security and the great importance of Safety for our Nation, I am respectfully cancelling my very important trip to Davos, Switzerland for the World Economic Forum. My warmest regards and apologies to the @WEF!

30.6K

18.6K

77.9K



Donald J. Trump

@realDonaldTrump

· 14h

President Obama, thank you for your great support – I have been saying this all along!



0:08

3.9M views

28.6K

46.6K

144K



Donald J. Trump

@realDonaldTrump

· 14h

MAKE AMERICA GREAT AGAIN!

40K

38.1K

173K

3:21

4G

3:21

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes



Donald J. Trump

@realDonaldTrump

· 6d

As I have stated many times, if the Democrats take over the House or Senate, there will be disruption to the Financial Markets. We won the Senate, they won the House. Things will settle down. They only want to impeach me because they know they can't win in 2020, too much success!

41.8K

36.5K

169K



Donald J. Trump

@realDonaldTrump

· 4d

....The only reason they do not want to build a Wall is that Walls Work! 99% of our illegal Border crossings will end, crime in our Country will go way down and we will save billions of dollars a year! A properly planned and constructed Wall will pay for itself many times a year!

40.9K

33.8K

152K



Donald J. Trump

@realDonaldTrump

· 4d

"We simply cannot allow people to pour into the United States undetected, undocumented, unchecked..." Barack Obama, 2005. I voted, when I was a Senator, to build a barrier to try to prevent illegal immigrants from coming in..." Hillary Clinton, 2015.

17.6K

35.7K

134K

3:21

4G

3:21

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes



Donald J. Trump

@realDonaldTrump

· 5d



79.7K

76.1K

249K



Donald J. Trump

@realDonaldTrump

· 5d

Will be going to Camp David tomorrow morning for meetings on Border Security and many other topics with @WhiteHouse senior staff.

19.4K

18.1K

97.2K



Donald J. Trump

@realDonaldTrump

· 5d

AP-NORC POLL: "Immigration among the top concerns in 2019." People want to stop drugs and criminals at the Border. Want Border Security! Tell the Dems to do the inevitable now, rather than later. The wait is costly and dangerous!

17.5K

23.6K

98.3K



Donald J. Trump

@realDonaldTrump

· 5d

"The number of employed Americans has now set a 14th record under President Trump. Over the year, average hourly earnings have increased by 84 cents, or 3.2%. Participation Rate hits Trump-Era High." CNS NEWS. And we will do even better with new trade deals and all else!

10.3K

17.3K

77.5K



Donald J. Trump

@realDonaldTrump

· 5d

"Jobs up big, plus 312,000. Record number working. Manufacturing best in 20 years (Previous administration said this could not happen). Hispanic unemployment lowest ever. Dow plus 747 (for day)." @DRUDGE_REPORT

11.7K

18.4K

83.6K



Donald J. Trump

@realDonaldTrump

· 5d

V.P. Mike Pence and team just left the White House. Briefed me on their meeting with the Schumer/Pelosi representatives. Not much headway made today. Second meeting set for tomorrow. After so many decades, must finally and permanently fix the problem on the Southern Border!

28.1K

24.1K

117K

3:04

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes

Donald J. Trump

@realDonaldTrump · 2d

Congratulations to a truly great football team, the Clemson Tigers, on an incredible win last night against a powerful Alabama team. A big win also for the Great State of South Carolina. Look forward to seeing the team, and their brilliant coach, for the second time at the W.H.

15K

20.5K

132K

Donald J. Trump

@realDonaldTrump · 2d

Talks with China are going very well!

22.5K

19.7K

126K

Donald J. Trump

@realDonaldTrump · 2d

"The President is the biggest and best supporter of the Steel Industry in many years. We are now doing really well. The Tariffs let us compete. Was unfair that the Steel Industry lost its jobs to unfair trade laws. Very positive outcome." Mark Glyptis, United Steelworkers

12.9K

22.2K

102K

Donald J. Trump

@realDonaldTrump · 2d

Economic numbers looking REALLY good. Can you imagine if I had long

3:04

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes

Donald J. Trump

@realDonaldTrump · 2d

Economic numbers looking REALLY good. Can you imagine if I had long term ZERO interest rates to play with like the past administration, rather than the rapidly raised normalized rates we have today. That would have been SO EASY! Still, markets up BIG since 2016 Election!

21.4K

25.3K

123K

Donald J. Trump

@realDonaldTrump · 3d

Endless Wars, especially those which are fought out of judgement mistakes that were made many years ago, & those where we are getting little financial or military help from the rich countries that so greatly benefit from what we are doing, will eventually come to a glorious end!

28.9K

32.7K

150K

Donald J. Trump

@realDonaldTrump · 3d

I am pleased to inform you that I will Address the Nation on the Humanitarian and National Security crisis on our Southern Border. Tuesday night at 9:00 P.M. Eastern.

108K

45.8K

194K

3:04

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes

Donald J. Trump

@realDonaldTrump · 3d

The Failing New York Times has knowingly written a very inaccurate story on my intentions on Syria. No different from my original statements, we will be leaving at a proper pace while at the same time continuing to fight ISIS and doing all else that is prudent and necessary!.....

30.9K

24.3K

109K

Donald J. Trump

@realDonaldTrump · 3d

Congressman Adam Smith, the new Chairman of the House Armed Services Committee, just stated, "Yes, there is a provision in law that says a president can declare an emergency. It's been done a number of times." No doubt, but let's get our deal done in Congress!

25.4K

25.3K

115K

Donald J. Trump

@realDonaldTrump · 3d

....The Fake News Media in our Country is the real Opposition Party. It is truly the Enemy of the People! We must bring honesty back to journalism and reporting!

38.8K

31.4K

129K

3:04

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes

Donald J. Trump

@realDonaldTrump · 3d

...The Fake News will knowingly lie and demean in order make the tremendous success of the Trump Administration, and me, look as bad as possible. They use non-existent sources & write stories that are total fiction. Our Country is doing so well, yet this is a sad day in America!

28.3K

22.9K

98K

Donald J. Trump

@realDonaldTrump · 3d

With all of the success that our Country is having, including the just released jobs numbers which are off the charts, the Fake News & totally dishonest Media concerning me and my presidency has never been worse. Many have become crazed lunatics who have given up on the TRUTH!...

33K

30.2K

134K

Donald J. Trump

@realDonaldTrump · 4d

V.P. Mike Pence and group had a productive meeting with the Schumer/ Pelosi representatives today. Many details of Border Security were discussed. We are now planning a Barrier rather than concrete. It is stronger & less obtrusive. Good solution.

3:22

4G

3:05

4G

3:30

4G

3:30

4G

Donald J. Trump

40.1K Tweets

Tweets

Tweets & replies

Media

Likes



Donald J. Trump

@realDonaldTrump · 5d

Drug makers and companies are not living up to their commitments on pricing. Not being fair to the consumer, or to our Country!

20.7K

26.8K

136K



Donald J. Trump

@realDonaldTrump · 5d

"Former @NYTimes editor Jill Abramson rips paper's 'unmistakably anti-Trump' bias."

Ms. Abramson is 100% correct. Horrible and totally dishonest reporting on almost everything they write. Hence the term Fake News, Enemy of the People, and Opposition Party!

21.7K

22.5K

89.3K



Donald J. Trump

@realDonaldTrump · 5d

Great Tweet today by Tyler Q. Houlton @SpoxDHS on the #FakeNews being put out by @CNN, a proud member of the Opposition Party. @TSA is doing a great job!

9,529

11.9K

53.6K



Donald J. Trump

@realDonaldTrump

The Democrats want Billions of Dollars

Donald J. Trump

@realDonaldTrump · 4d

Our GREAT MILITARY has delivered justice for the heroes lost and wounded in the cowardly attack on the USS Cole. We have just killed the leader of that attack, Jamal al-Badawi. Our work against al Qaeda continues. We will never stop in our fight against Radical Islamic Terrorism!

18.8K

36K

162K



Donald J. Trump

@realDonaldTrump · 4d

Excited to see our friends in Egypt opening the biggest Cathedral in the Middle East. President El-Sisi is moving his country to a more inclusive future!

12.1K

24.1K

120K



Donald J. Trump

@realDonaldTrump · 6d

How do you impeach a president who has won perhaps the greatest election of all time, done nothing wrong (no Collusion with Russia, it was the Dems that Colluded), had the most successful first two years of any president, and is the most popular Republican in par history 93%?

133K

53.7K

253K

Donald J. Trump

@realDonaldTrump · 1/2/19

Here we go with Mitt Romney, but so fast! Question will be, is he a Flake? I hope not. Would much prefer that Mitt focus on Border Security and so many other things where he can be helpful. I won big, and he didn't. He should be happy for all Republicans. Be a TEAM player & WIN!

46.5K

37.2K

176K



Donald J. Trump

@realDonaldTrump · 1/2/19

For FAR TOO LONG Senate Democrats have been Obstructing more than 350 Nominations. These great Americans left their jobs to serve our Country, but can't because Dems are blocking them, some for two years-historic record. Passed committees, but Schumer putting them on hold. Bad!

33.9K

32.2K

128K



Donald J. Trump

@realDonaldTrump · 1/2/19

Do you think it's just luck that gas prices are so low, and falling? Low gas prices are like another Tax Cut!

37.8K

30.5K

162K

Donald J. Trump

@realDonaldTrump · 1/2/19

"Kim Jong Un says North Korea will not make or test nuclear weapons, or give them to others - & he is ready to meet President Trump anytime." PBS News Hour. I also look forward to meeting with Chairman Kim who realizes so well that North Korea possesses great economic potential!

19.4K

25K

117K



Donald J. Trump

@realDonaldTrump · 1/2/19

Washington Examiner - "MAGA list: 205 'historic results' help Trump make case for 2020 re-election." True!

13.9K

17.3K

78.1K



Donald J. Trump

@realDonaldTrump · 1/2/19

Gas prices are low and expected to go down this year. This would be good!

17.7K

30.3K

203K



Donald J. Trump

@realDonaldTrump · 1/2/19

Border Security and the Wall "thing" and Shutdown is not where Nancy Pelosi wanted to start her tenure as Speaker! Let's make a deal?

38.3K

20.4K

105K

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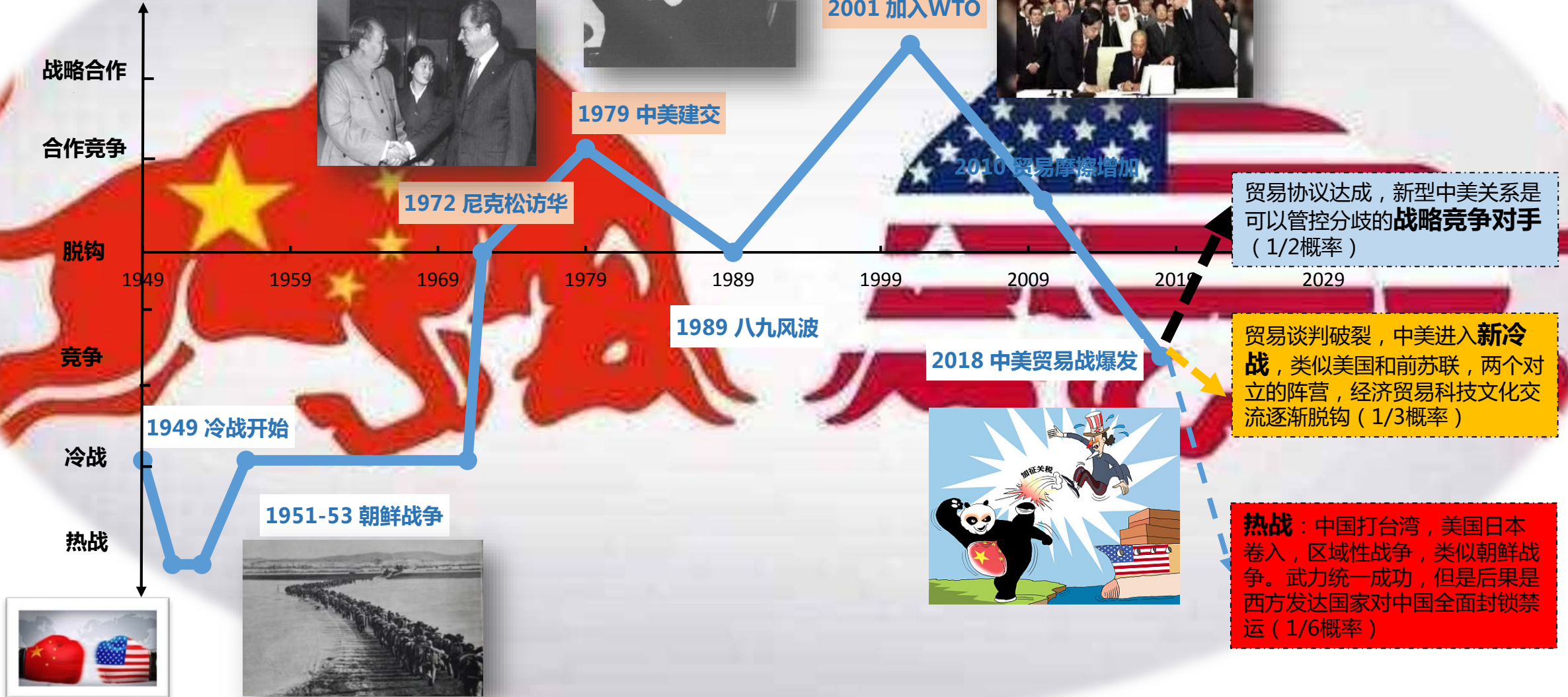
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建国七十年的中美关系（1949-2019）



MA5:3478.80 MA10:3384.60 MA20:3271.25 MA40:3214.88 MA60:3202.80



3500

3437

4月6日 清明节期间 特朗普考虑对从中国进口的额外1000亿美元商品加征关税

4月4日 美国贸易代表办公室建议加征关税的中国产品清单，价值约500亿美元。中国拟对原产于美国的大豆、汽车、化工品等14类106项商品加征25%的关税

3月22日 特朗普对从中国进口的约600亿美元商品加征关税

4月16日 美国商务部将对中兴通讯公司执行出口禁令
4月17日 中国对原产于美国的进口高粱决定实施临时反倾销措施

4月21日 美国财长姆努钦正考虑去中国就贸易问题进行谈判

5月3-4日 中美双方代表团就中美经贸问题进行了讨论

6月7日 商务部表示：中美双方在上周的磋商中，特别是在农产品、能源领域进行了深入、具体的探讨

5月14日 外交部宣布中方牵头人刘鹤将于5月15日至19日赴美访问

5月29日 白宫声明称将对价值500亿美元的高科技产品加征25%关税，并将于8月15日前公布清单

6月15日 白宫针对中美贸易发表声明，将对价值500亿美元的中国进口商品加征25%关税
6月16日 中国原产于美国的大豆等农产品、汽车、水产品等进口商品340亿美元对等采取加征关税25%
6月18日 特朗普称考虑对额外2000亿美元的中国商品加征10%的关税

7月6日 美国对340亿美元中国进口商品加征关税；中国对美部分进口商品加征关税
7月9日，国务院办公厅转发商务部等部门《关于扩大进口促进对外贸易平衡发展的意见》
7月10日 特朗普发布了一份针对中国2000亿美元商品加征关税的计划，加征的关税约为10%

8月8日 美国公布了第二批对中国进口商品加征关税的清单，涉及160亿美元，23日起生效
8月8日 中国对美加征关税商品清单二的商品作适当调整后，23日12时01分起实施加征25%的关税

8月2日 白宫要把对中国2000亿美元输往美国产品的加征关税税率由10%提高到25%
8月3日 中国决定对原产于美国的5207个税目约600亿美元商品，加征25%、20%、10%、5%不等的关税

9月24日 美国对我2000亿美元输美商品征收10%的关税
中国对美国600亿美元商品征收10%或5%的关税

9月17日 特朗普宣布对中国的2000亿产品加征10%关税，于9月24日生效，自2019年1月1日起，税率将提高到25%

10月4日 美国副总统彭斯发表“新冷战”演讲
彭博社报道：《特朗普需要有一个计划打赢中美贸易战》

10月11日 习近平和特朗普计划关于贸易战会谈

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